



What Every American Who Retires in Israel Should Know

You are allowed to have U.S. brokerage and bank account, and you can get more details here: <https://profile-financial.com/brokerage-account/> You can invest how you want, and you can always call a financial planner or investment advisor to help -- though watch out for the ones who can't or won't help.

It's okay to use both principal and income from your portfolio to live a happy life.

People who don't plan often overspend and then get into risky situations. Look at your pensions, like Social Security and Bituach Leumi, and then see how much money beyond that you need to live. A financial advisor can help you determine how to structure your portfolio to make up any shortfalls between your spending and your fixed pensions.

Have a large cash reserve when you retire.

Prepare for leaving an inheritance, and set up your estate properly so it's easy for your spouse and children one day. Learn about "The Inheritance Book" at Profile-Financial.com/books.

Get the free Toolkit for Opening a U.S. Brokerage Account from Overseas at www.Profile-Financial.com/toolkit.

Wherever you are on the path to retirement, *The Goldstein on Gelt Show* helps you manage your money better. Download our latest episode to

- understand the basics of personal finance (budget better, save more, avoid debt),
- learn investment strategies from the world's best investors,
- improve your retirement plan, and
- build healthy financial habits.



Every show includes a discussion with an expert on how to invest for success. Host Douglas Goldstein, CFP® uses his 25 years of experience as a financial advisor to make money concepts simple to understand. Practical lessons give you tools and tips so you can make real changes. Contact Doug at Doug@Profile-Financial.com or call +972-2-624-2788.

Due to the unpredictable nature of the investment markets, the ever-changing economic scene, and the inherent risk that an investor may lose money, there is no guarantee or assurance whatsoever that any of the ideas or strategies discussed here will be successful. We are not responsible for any loss, liability, or risk incurred as a result of applying or using any of the information on this show. Please read the complete disclaimer [here](#).

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