



Three Steps to Financial Success

Many people compare the services they would get from a top-notch doctor to the services they would get from a financial advisor. In both case, there's no cookie-cutter, one-size-fits-all answer. The problem is that with all the noise on the internet, folks often get overwhelmed with one idea or another and then end up worse off than when they started.

Here's what a good doctor will do:

1. Diagnosis
2. Prognosis
3. Treatment

Here's what a good financial advisor will do:

1. Discovery
2. Planning
3. Recommendation

Wherever you are on the path to retirement, *The Goldstein on Gelt Show* helps you manage your money better. Download our latest episode to

- understand the basics of personal finance (budget better, save more, avoid debt),
- learn investment strategies from the world's best investors,
- improve your retirement plan, and
- build healthy financial habits.



Every show includes a discussion with an expert on how to invest for success. Host Douglas Goldstein, CFP® uses his 25 years of experience as a financial advisor to make money concepts simple to understand. Practical lessons give you tools and tips so you can make real changes. Contact Doug at Doug@Profile-Financial.com or call +972-2-624-2788.

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Date of show: 06/21/2018