



## The Secrets of Talking to Your Spouse About Money

9 steps to having a good money relationship

Although money won't guarantee a good marriage, having too little cash can certainly put a strain on a couple. Unfortunately, many partners don't have the skills or vocabulary to engage in meaningful financial discussions. Poor communication then leads to many other problems. Review the nine steps below and make them part of your relationship. Also, watch the short video, "Does My Husband/Wife Have to Come to Meetings with Our Financial Advisor" here: <http://profile-financial.com/faq-video>.

1. Make a money date and do something fun at the end.
2. Write down goals. Are you looking to get out of debt, pay for a nice vacation, retire early? What are your goals?
3. Ask questions to make sure you understand your partner's goals. Listen more, talk less.
4. Talk about "We" instead of "I."
5. Admit your mistakes. (We all make them.)
6. Don't get angry. That will make things worse. You're a team and you work together.
7. Create a realistic budget.
8. Develop a savings, investment, and charity plan.
9. Schedule your next money date.

Wherever you are on the path to retirement, *The Goldstein on Gelt Show* helps you manage your money better. Download our latest episode to

- understand the basics of personal finance (budget better, save more, avoid debt),
- learn investment strategies from the world's best investors,
- improve your retirement plan, and
- build healthy financial habits.



Every show includes a discussion with an expert on how to invest for success. Host Douglas Goldstein, CFP® uses his 25 years of experience as a financial advisor to make money concepts simple to understand. Practical lessons give you tools and tips so you can make real changes. Contact Doug at [Doug@Profile-Financial.com](mailto:Doug@Profile-Financial.com) or call +972-2-624-2788.

Due to the unpredictable nature of the investment markets, the ever-changing economic scene, and the inherent risk that an investor may lose money, there is no guarantee or assurance whatsoever that any of the ideas or strategies discussed here will be successful. We are not responsible for any loss, liability, or risk incurred as a result of applying or using any of the information on this show. Please read the complete disclaimer [here](#).

**[www.GoldsteinOnGelt.com](http://www.GoldsteinOnGelt.com)**

Date of show: 01/25/2018